

Dale Bellisfield, RN, AHG

Dietary Recall

Patient Name _____

Please provide a detailed diet diary, complete with snacks and beverages, from a consecutive 5 day period to include a weekend. It is essential that this be completed and either mailed with Herbal History Questionnaire or brought in for initial visit.

Thank you.

Day 1

Morning _____
snacks _____
lunch _____
dinner _____
snacks _____
additional _____

Day 2

morning _____
snacks _____
lunch _____
dinner _____
snacks _____
additional _____

Day 3

morning _____
snacks _____
lunch _____
dinner _____
snacks _____
additional _____

Day 4

morning _____
snacks _____
lunch _____
dinner _____
snacks _____
additional _____

Day 5

morning _____
snacks _____
lunch _____
dinner _____
snacks _____
additional _____

Any additional comments: _____

Dale Bellisfield, RN, AHG

Herbal History Questionnaire

Please fill out the following questionnaire and Food Diary to help me provide a medical evaluation and bring it with you at the time of your initial visit. Please bring any medical history, blood tests, etc., that you feel might be helpful. I would also like to see any supplements or medications that you are taking. I look forward to meeting you.

Name _____ Date: _____

Family Physician _____ Phone Number _____

Marital Status _____ Height _____ Weight _____ Age _____

List the main problem (s) you would like help with in descending order. For each problem, include how long you have had this problem; how it interferes in your daily activities, whether you have been diagnosed by a physician; and what kinds of treatments you have tried.

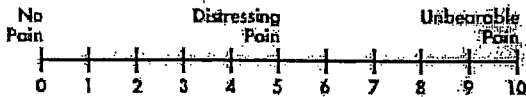
Herbalist Notes

Allergies: _____

Pain Assessment:

Please complete the pain scale (if applicable).

0-10 Numeric Pain Distress Scale



- Dull Sharp
- Shooting Stabbing
- Burning
- Other _____
- Continuous
- Intermittent

Please indicate the location of your pain: _____

Name _____

Herbalist Notes

Present Health Status:

I. General Health Status Excellent Fair Poor

II. Please check the following symptoms that apply.

Indicate as follows: X Experience symptoms sometimes
 XX Experience symptoms often
 XXX A major concern

Respiratory

- Asthma
- Bronchitis
- Difficulty breathing
- Congestion
- Cough Dry Productive
- Tuberculosis

Eyes

- Dry
- Itchy
- Runny
- Failing vision
- _____ night only

Cardiovascular

- Blood Pressure
- Cholesterol
- _____ LDL HDL
- Triglycerides
- Angina, chest pain
- Edema
- Poor Circulation -cold hands/feet
- Swelling ankles
- Swelling hands
- Previous Stroke or TIA
- Heart Murmur (MVP)

Nose

- Sinus Congestion
- Sinus infection
- Sinus headache
- Colds & Flu...Frequency _____
- Post-Nasal drip

Ears

- Earaches/Infections
- Hearing loss
- Itchy ears
- Tinnitus, ringing in ears

Muscles/Joints

- Aching muscles
- Backache upper/lower
- _____ neck
- Broken bones
- Mobility restriction
- Arthritis
- Osteoporosis
- Weak teeth
- Weak ankles

Throat

- Tonsillitis
- Strep
- Swollen glands
- Swollen lymph nodes

Endocrine

- Thyroid
 - Hypo-sluggish metabolism
 - Hyper-racing metabolism
- Sugar imbalances
 - hypoglycemia
 - diabetes

Adrenals

- dark circles under eyes

Urinary/Kidney

- Urinary tract infections
- Excessive Urination
- Incontinence
- Water retention/Edema
- Burning urine
- Up at night to urinate
- Color or distinct odor
- Dark circles under eyes
- Puffy under eyes
- Kidney infections
- Prolapsed Bladder

Name _____

Herbalist Notes

Immune system

-hyper (allergies)

- Hayfever
(pollens, grasses, ragweed)
- Molds, mildew, fungus
- Animal dander
- Food Intolerances
- Drugs

-hypo (depletion)

- Mononucleosis
- HIV-AIDS
- Cancer
- Chronic Fatigue Syndrome
- EBV (Epstein-Barr Virus)
- Fibromyalgia
- CMV (Cyto Meglia Virus)

Skin

- Acne
- Boils
- Bruises easily
- Dryness
- Itching
- Varicose Veins
- Cysts
- Hives
- Butt/upper back pimples
- Eczema
- Psoriasis

Autoimmune

- Lupus
- Scleroderma
- Chron's
- Interstitial Cystitis
- Rheumatoid arthritis

Immune general: Frequency of

- Colds
- Flu
- Ear Infections
- Throat Infections
- Bronchial Infections

Nervous System

Emotional Imbalances/Mood Disorders

- Addictive/compulsive behavior
- Anger (excess)
- Fear, projection (excess)
- Joy (excess)
- Nervous irritability
- Anxiety
- Anxiety attacks
- Nervous tension-muscles/headache
- Mood swings
- Seasonal Affective Disorder
- Restlessness
- Mild or Moderate Depression
- Chronic long-term Depression

Sleep

Hours from _____ to _____

Usually total _____ hours

Number of times you wake up _____

Number of times up to urinate _____

How do you sleep?

Deep REM sleep with dreams? _____

Trouble falling asleep, worry _____

Trouble getting back to sleep _____

Feel refreshed when awoken? _____

Crying spells

Low self-esteem, worthlessness guilt

Inability to concentrate, remember, make decisions

Changes in these patterns _____ thoughts of death/suicide

_____ sleep _____ appetite _____ sex

Name _____

Female Reproductive:

Menstrual History

- ___ Age at first period
- ___ heavy
- ___ clots
- ___ light
- ___ painful cramps
- ___ regular, every 28 days
- ___ other
- ___ bleeding between cycles
- ___ absence of menses
- ___ anemia?

PMS

- ___ Anxiety
- ___ Edema
- ___ Breast tenderness

Abnormalities

- ___ Ovarian Cysts
- ___ Endometriosis
- ___ Cervical Dysplasia
- ___ Prolapsed uterus

Sexual Intercourse

- ___ Low or lack of libido
- ___ Painful intercourse
- ___ Miscarriages
- ___ Number of children & ages
- ___ Birth control method now
- ___ Birth control method -previously
- ___ Trying to get pregnant?

Menopause

- ___ Irregular periods
- ___ Hot flashes
- ___ Mood Swings
- ___ Vaginal dryness
- ___ Night Sweats
- ___ Heart Palpitations

Breasts

- ___ Fibrocystic breasts

Sexually Transmitted Diseases (STD'S) in you and/or your partner.

FEMALE

- Vaginal Discharge? ___ Color? ___
- Infections
- ___ Yeast/candida
- ___ Trichomoniasis
- ___ Gonorrhea
- ___ Chlamydia
- ___ Genital herpes
- ___ Genital warts (HPV)

MALE

- ___ yeast/candida
- ___ Trichomoniasis
- ___ Gonorrhea
- ___ Chlamydia
- ___ herpes, genital
- ___ (HPV) genital warts

Male Reproductive:

- ___ Libido ___ low ___ high
- ___ impotence
- ___ psychological or physiological
- ___ infertility
- ___ premature ejaculation
- ___ early aging
- ___ hair loss
- ___ low energy
- ___ Benign swollen prostate (BPH)
- ___ Prostatitis (BPH with infection)

Herbalist Notes

Name _____

Liver/Gallbladder

- Headaches behind eyes
- Headaches from temple along side to back of head
- Hepetitis, Type _____
- Liver damage?
- Swollen, tender liver
- Inflamed liver
- Pain on right side of abdomen
- Pain radiates to lower scapula
- Insufficient bile, cannot digest fats

Digestion

- Indigestion
- Hiatal hernia
- belching, stomach gas
- acid reflux, heartburn
- lactose intolerance
- gastritis
- ulcers
- burning feeling _____ in stomach
- _____ in esophagus

Elimination

- Stool usually moves _____ times daily
- other _____
- Constipation _____ Frequency
- Diarrhea
- Recent travel to 3rd world country
- Abdominal bloating
- Irritable Bowel Syndrome
 - Colitis
 - Diverticulitis
- Hemorrhoids
- Anal fissures

Medications, remedies, you are taking NOW.

Prescription drugs _____

Over the counter drugs _____

Vitamins/Minerals/Supplements/Herbs _____

Medications you have taken in the last 5 years _____

Family Health History:

Please place a letter for a relative if they've had the disease. M (mother), F (father), S (sister), B (brother), G'MA (grandmother), G'Pa (grandfather), A (aunt), U (uncle)

- Heart Disease
- Emphysema
- Asthma
- Skin Disease
- Kidney Disease
- Cancer
- Diabetes
- Thyroid Disease
- Liver Disease
- Liver Disease

Herbalist Notes

Name _____

Herbalist Notes

Exercise:

List forms of exercise and how often you do it. _____

Habits:

____ Smoke, how many per day _____

____ Drinks, how many per day or week _____

____ Coffee

____ Tea

____ Soda

____ Alcohol ____ mixed drink ____ beer (s)

Snacks

Chips

Pretzels

Gum

Hard Candy

Chocolate

Cookies

Fast Food? What & how often?

Candy Bar

Donuts

Muffins

Pastry

Ice Cream

Cake

Stress Reduction Techniques:

____ Yoga

____ Meditation

____ Biofeedback

____ Prayer

____ T'AI Chi

____ Stretching

____ Massage

____ Others?

Employment:

Occupation _____

How long in present position _____

Work hours _____

Days per week _____, Overtime _____ How often _____

Stress Factors:

____ Repetitive motion

____ Computer fatigue

____ Deadlines

____ Boss

Injury potential?

Past jobs, if helpful info: _____

Name _____

Comments:

X _____
Patient Signature

X _____
Date

Clinical Herbalist Signature

Date

Herbalist Notes



CLINICAL HERBALIST INFORMED CLIENT CONSENT

I, _____ voluntarily consent to be treated by Dale Bellisfield, RN, AHG. I understand that herbal therapy is administered in an attempt to improve bodily function, strengthen and increase health, and thus build resistance to stress and pathogens.

I acknowledge that, although rare, certain side effects may result from herbal therapy, which can include allergic reactions. I accept the fact that no guarantee is made concerning the use and effects of herbal therapy, and I understand I may stop treatment at any time.

I understand the evaluation given me is not meant to replace western medical examination and diagnosis. I understand that Dale Bellisfield, RN, AHG does not diagnose diseases or claim to cure them.

I acknowledge that Dale Bellisfield, RN, AHG is not a medical doctor, and does not use or advise on the use of medically prescribed pharmaceuticals or medical treatment.

Herbal therapeutics are not meant to replace medical diagnosis or treatment. If symptoms are severe or persistent, I understand that I should consult with a medical doctor.

I certify that I have fully read and understand the above consent.

Signature of Client or Guardian

Signature of Practitioner

Date

Dale Bellisfield, RN. Clinical Herbalist. 7 Ballard Place. Fair Lawn, NJ 07410

201.797.2583

FAX 201.797.4123



DALE BELLISFIELD, RN, AHG
Consent for the Release of Information

I hereby authorize Dale Bellisfield, RN at the Siegler Center For Integrative Medicine, 200 South Orange Avenue, Livingston, NJ 07039, 973-322-7007

To Obtain From:

Name/address/phone required:

My records from _____ to _____.

Include the following within the above dates:

- Initial Assessment Progress Notes Discharge Summary
- Laboratory Tests Office Notes History & Physical
- Other _____

I DO EXPRESSLY AND VOLUNTARILY AUTHORIZE THE DISCLOSURE OF THE SAID MEDICAL RECORDS TO THE PERSON(S) AND/OR ENTITIES AS STATED ABOVE. I UNDERSTAND THAT THIS CONSENT CAN BE REVOKED AT ANY TIME BY LETTER, EXCEPT TO THE EXTENT THAT ACTION HAS ALREADY BEEN TAKEN, AND THAT THIS CONSENT WILL REMAIN IN EFFECT NO LONGER THAN THE TIME REASONABLY NECESSARY TO ACCOMPLISH THE PURPOSES FOR WHICH IT IS GIVEN.

Patient Name

Patient Signature

Date

Practitioner Name

Practitioner Signature

Date

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Dale Bellisfield, RN, AHG
Clinical Herbalist Cancellation Policy

It is the policy of this office to charge a fee for missing an appointment or cancelling an appointment in less than one working day's notice. This policy is explained at the time of the first visit.

The purpose of this fee is to encourage our patients to take their appointments as seriously as we do. And this also allows us to schedule other patients who need urgent visits into the newly available times.

Cancellations of convenience or last minute scheduling conflicts are your responsibility.

Acute health problems, environmental and family crises are exempt from this.

We remain available to discuss this policy in general, or any individual circumstances.

Thank you for your consideration.

Dale Bellisfield, RN, AHG

Patient

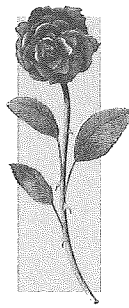
Date

Credit Card Number & Expiration Date

Dale Bellisfield, RN. Clinical Herbalist. 7 Ballard Place. Fair Lawn, NJ 07410

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Herbal Consultation & Product
Pricing

Initial Visit (@ 2 Hours)..... \$350.00

Program Development Time (@ \$75/hr)..... To Be Determined
Estimated after initial visit, payable in advance.

Follow-up visit (@ \$150/hr)..... \$75.00 – 150.00

Herbal Extracts (\$12/oz.)..... \$24.00 – 165.00/mo

Herbal Teas (\$5/oz.)..... \$ 5 .00 – 70.00/16 oz.

Supplements, Topical Products, Essential Oils..... As Marked

NJ RN License #26NO11483800
NY RN License #498300-1

December 2006

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